

July 31, 2024

The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai- 400051	BSE Limited P J Towers Dalal Street, Mumbai -400001 India
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Dear Sirs/Madam,

Sub: Statement on utilization of issue proceeds of NCDs for the quarter ended June 30, 2024

Pursuant to Regulation 52(7) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Operational Circular for Listing Obligations and Disclosure Requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper dated July 29, 2022, the Company hereby confirms that the Company had duly utilised the issue proceeds of Non-Convertible Debentures for the purpose for which these proceeds were raised for the quarter ended June 30, 2024.

The statement of utilization of issue proceeds for the quarter ended June 30, 2024, is enclosed as Annexure A.

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

For Aditya Birla Finance Limited

Ankur Shah
Company Secretary
Membership No.: A 17618

Encl.: as above

Corporate Office:

Aditya Birla Finance Limited

One World Center, Tower 1-C, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000

care.finance@adityabirlacapital.com | <https://finance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266

CIN: U65990GJ1991PLC064603



Aditya Birla Finance Ltd.



FINANCE

Annexure A

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (In Crores)	Funds utilized (In Crores)	Any deviation (Yes/ No)	If i Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	8	10
ADITYA BIRLA FINANCE LIMITED	INE860H08EL8	Private Placement	Unsecured NCD	22/04/2024	125.00	125.00	No	Not Applicable	-
	INE860H07IY4		Secured NCD	30/04/2024	230.00	230.00	No	Not Applicable	-
	INE860H07IW8		Secured NCD	30/04/2024	210.00	210.00	No	Not Applicable	-
	INE860H07IY4		Secured NCD	16/05/2024	427.00	427.00	No	Not Applicable	-
	INE860H07IW8		Secured NCD	24/05/2024	145.00	145.00	No	Not Applicable	-
	INE860H07IY4		Secured NCD	06/06/2024	210.22	210.22	No	Not Applicable	-
	INE860H07IX6		Secured NCD	28/06/2024	100.00	100.00	No	Not Applicable	-
TOTAL					1,447.22	1,447.22			

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