Aditya Birla Finance Ltd.



FINANCE

July 31, 2024

The National Stock Exchange of India Ltd.	BSE Limited
Listing Department, Wholesale Debt Market	P J Towers
Exchange Plaza, 5th Floor, Plot C/1,	Dalal Street, Mumbai -400001
Bandra-Kurla Complex, Bandra (East)	India
Mumbai- 400051	

Dear Sirs/Madam,

Sub: <u>Statement indicating deviation or variation in the use of proceeds of issue of listed</u> <u>non-convertible debt securities for the quarter ended June 30, 2024</u>

Pursuant to Regulations 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Operational Circular for Listing Obligations and Disclosure Requirements for Non-Convertible Securities, Securitized Debt Instruments and/ or Commercial Paper dated July 29, 2022, please find below the statement indicating nil deviation or variation in the use of proceeds of issue of listed Non-Convertible Debt Securities issued by the Company during the quarter ended June 30, 2024:

Particulars	Remarks				
Name of listed entity	Aditya Birla Finance Limited				
Mode of fund raising	Public issue/ Private placement				
Type of instrument	Non-convertible Securities				
Date of raising funds	Seven dates, stated in seven rows below				
Amount raised (in Rs. Crore)	1,447.22				
Report filed for quarter ended	June 30, 2024				
Is there a deviation/ variation in use of funds raised?	No				
Whether any approval is required to vary the objects	Yes / No				
of the issue stated in the prospectus/ offer					
document?					
If yes, details of the approval so required?	NA				
Date of approval	NA				
Explanation for the deviation/ variation	NA				
Comments of the audit committee after review	Nil				
Comments of the auditors, if any	NA				
Objects for which funds have been rejead and when	a there has been a deviation / variation in the				
Objects for which funds have been raised and where there has been a deviation/ variation, in the					
following table:					

841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000 care.finance@adityabirlacapital.com | https://finance.adityabirlacapital.com **Registered Office:** Indian Rayon Compound, Veraval, Gujarat – 362 266



CIN: U65990GJ1991PLC064603

Aditya Birla Finance Ltd.



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Original Object	Modified Object, if any	Original Allocation (In Crores)	Modified allocation, if any	Funds Utilised (In Crores)	Amount of Deviation/ Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any	Date of Raising Funds	
The fund raised	No	125.00	NA	125.00	NIL	NA	22/04/2024	
through this Issue,		230.00	NA	230.00	NIL	NA	30/04/2024	
after meeting the		210.00	NA	210.00	NIL	NA	30/04/2024	
expenditure of and		427.00	NA	427.00	NIL	NA	16/05/2024	
related to the Issue, will be used for our		145.00	NA	145.00	NIL	NA	24/05/2024	
various financing		210.22	NA	210.22	NIL	NA	06/06/2024	
activities, to repay our		100.00	NA	100.00	NIL	NA	28/06/2024	
existing loans and our business operations including for our capital expenditure and working capital requirements. The Main Objects clause of the Memorandum of Association of the Company permits the Company permits the Company to undertake the activities for which the funds are being raised through the present Issue and also the activities which the Company has been carrying on till date.								
 a. Deviation in the objects or purposes for which the funds have been raised. b. Deviation in the amount of funds actually utilized as against what was originally disclosed For Aditya Birla Finance Limited Name of signatory: Pradeep Agrawal Designation: Chief Financial Officer Date: July 31, 2024 								

Corporate Office:

Aditya Birla Finance Limited

One World Center, Tower 1-C, 18th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

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