

January 9, 2025

The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai - 400051	BSE Limited P J Towers Dalal Street, Mumbai - 400001 India
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Dear Sirs/Madam,

Sub: Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Filing of the Joint Company Scheme Petition with the National Company Law Tribunal, Ahmedabad Bench ("NCLT") in relation to the scheme of amalgamation ("Scheme") of Aditya Birla Finance Limited ("Amalgamating Company" / "the Company") with Aditya Birla Capital Limited ('Amalgamated Company') and their respective shareholders and creditors.

We refer to our earlier disclosure letter dated March 11, 2024 informing the stock exchanges about the decision taken by the Board of Directors of the Company approving the aforesaid scheme of amalgamation under Sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, subject to receipt of various statutory and regulatory approvals.

We further refer to our letter dated January 8, 2025, vide which, we informed you about the receipt of the approval of the equity shareholders of Amalgamated Company to the Scheme at the meeting convened as per the directions of NCLT with requisite statutory majority.

We now wish to inform you that a Joint Company Scheme Petition has been filed on January 9, 2025 with NCLT, in accordance with Sections 230-232 of the Companies Act, 2013 and rules thereunder by the Company along with Amalgamated Company seeking the sanction of the NCLT for the Scheme.

The Scheme remains subject to certain statutory and regulatory approvals.

The above is for your information, records and dissemination please.

Thanking You,

Yours Faithfully,

For Aditya Birla Finance Limited

Ankur Shah
Company Secretary
Membership No.: A17618

Corporate Office:

Aditya Birla Finance Limited

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CIN: U65990GJ1991PLC064603

