



April 7, 2023

The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051	BSE Limited P J Towers Dalal Street, Mumbai -400001 India
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Subject: Compliance Certificate - Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the year ended March 31, 2023

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	BSE Security Name	BSE Security Code	NSE Security Name
ABFL NCD SERIES PPMLD B1 FY 2022-23	INE860H07HT6	ABFL-GSEC-03-05-24-PVT	973931	ABF24
ABFL NCD SERIES C1 FY2022-23	INE860H07HU4	ABFL-7.6%-6-6-25-PVT	973978	ABF25
FURTHER ISSUANCE I ABFL NCD SERIES C1 FY2022-23	INE860H07HU4	ABFL-7.6%-6-6-25-PVT	973978	ABF25
ABFL NCD SERIES PPMLD C4 FY 2022-23	INE860H07HV2	ABFL-GSEC-27-6-24-PVT	974014	ABF24A
FURTHER ISSUANCE II ABFL NCD SERIES C1 FY2022-23	INE860H07HU4	ABFL-7.6%-6-6-25-PVT	973978	ABF25
FURTHER ISSUANCE (I) SERIES ABFL NCD C4 FY 2018-19	INE860H07FT0	ABFL-8.9000%-26-6-25-PVT	958024	ABFL25
ABFL NCD SERIES D1 FY 2022-23	INE860H07HW0	ABFL-ZC-11-7-25-PVT	974047	ABF25
ABFL NCD SERIES E1 FY2022-23	INE860H07HX8	ABFL-7.50%-18-8-25-PVT	974108	ABF25
ABFL NCD SERIES E2 FY2022-23	INE860H07HY6	ABFL-ZC-23-8-24-PVT	974120	ABF24A
ABFL NCD SERIES PPMLD E3 FY 2022-23	INE860H07HZ3	ABFL-GSEC-9-4-25-PVT	974128	ABF25A
FURTHER ISSUANCE IV SERIES ABFL NCD I2 FY 2018-19	INE860H07GM3	ABFL-9.15%-21-12-28-PVT	958487	ABFL28
FURTHER ISSUANCE (I) ABFL NCD SERIES E1 FY 2022-23	INE860H07HX8	ABFL-7.50%-18-8-25-PVT	974108	ABF25
FURTHER ISSUANCE (II) SERIES ABFL NCD C4 FY 2018-19	INE860H07FT0	ABFL-8.9000%-26-6-25-PVT	958024	ABFL25
ABFL NCD SERIES G1 FY2022-23	INE860H07IA4	ABFL-7.90%-19-9-25-PVT	974304	ABF25
ABFL NCD SERIES H1 FY2022-23	INE860H07IB2	ABFL-ZC-28-11-24-PVT	974371	ABF24B
ABFL NCD SERIES H2 FY2022-23	INE860H07IC0	ABFL-7.95%-18-3-26-PVT	974372	ABF26
ABFL NCD SERIES H3 FY2022-23	INE860H07ID8	ABFL-8.12%-18-11-32-PVT	974370	ABF32
ABFL NCD SERIES H4 FY2022-23	INE860H07IE6	ABFL-7.93%-15-1-26-PVT	974393	ABF26

Aditya Birla Finance Limited

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Registered Office:
 Indian Rayon Compound, Veraval,
 Gujarat -362 266
 CIN: U65990GJ1991PLC064603






FURTHER ISSUANCE (III) SERIES ABFL NCD C4 FY 2018-19	INE860H07FT0	ABFL-8.9000%-26-6-25-PVT	958024	ABFL25
ABFL NCD SERIES I1 FY2022-23	INE860H07IF3	ABFL-7.95%-3-12-27-PVT	974407	ABF26A
FURTHER ISSUANCE (I) ABFL NCD SERIES H3 FY 2022-23	INE860H07ID8	ABFL-8.12%-18-11-32-PVT	974370	ABF32
ABFL NCD SERIES I2 FY2022-23	INE860H07IG1	ABFL-7.92%-27-12-27-PVT	974472	ABF27
ABFL NCD SERIES I3 FY2022-23	INE860H07IH9	ABFL-7.88%-12-2-26-PVT	974499	ABF26
FURTHER ISSUANCE (I) ABFL NCD SERIES I3 FY 2022-23	INE860H07IH9	ABFL-7.88%-12-2-26-PVT	974499	ABF26
FURTHER ISSUANCE (IV) SERIES ABFL NCD C4 FY 2018-19	INE860H07FT0	ABFL-8.9000%-26-6-25-PVT	958024	ABFL25
FURTHER ISSUANCE (II) ABFL NCD SERIES H3 FY 2022-23	INE860H07ID8	ABFL-8.12%-18-11-32-PVT	974370	ABF32
ABFL NCD SERIES L1 FY2022-23	INE860H07II7	ABFL-8.12%-6-3-28-PVT	974644	ABF28
FURTHER ISSUANCE (III) ABFL NCD SERIES H3 FY 2022-23	INE860H07ID8	ABFL-8.12%-18-11-32-PVT	974370	ABF32
FURTHER ISSUANCE (I) ABFL NCD SERIES L1 FY2022-23	INE860H07II7	ABFL-8.12%-6-3-28-PVT	974644	ABF28
ABFL NCD SERIES L2 FY2022-23	INE860H07IJ5	ABFL-8.30%-16-9-26-PVT	974693	ABF26
ADITYA BIRLA FINANCE LIMITED SR EP1 (PARTLY PAID NCDS)	INE860H08EH6	NA	NA	ABF35B

As per the requirement of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2022 to March 31, 2023 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you,

<p>For Aditya Birla Finance Limited</p> <p>Ankur Shah Company Secretary Membership No. – A 17618</p> 	<p>For Link Intime India Private Limited</p> <p>Authorised Signatory</p>
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Aditya Birla Finance Limited

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