

April 4, 2024

The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East), Mumbai- 400051	BSE Limited P J Towers Dalal Street, Mumbai -400001 India
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Subject: Compliance Certificate - Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the year ended March 31, 2024

Reference: Details of Non-Convertible Debentures (NCDs) issued by the Company:

I. Secured NCDs

Series / Tranche	ISIN	BSE Security Name	BSE Security Code	NSE Security Name
ABFL NCD SERIES B1 FY2023-24	INE860H07IK3	ABFL-8.01%-2-5-28-PVT	974806	ABF28
ABFL NCD SERIES C1 FY2023-24	INE860H07IM9	ABFL-7.9%-8-6-28-PVT	974892	ABF28
ABFL NCD SERIES D1 FY2023-24	INE860H07IO5	ABFL-7.97%-13-7-28-PVT	974976	ABF28
FURTHER ISSUANCE (I) ABFL NCD SERIES D1 FY2023-24	INE860H07IO5	ABFL-7.97%-13-7-28-PVT	974976	ABF28
FURTHER ISSUANCE (I) SERIES D1 FY 2021-22	INE860H07HN9	ABFL-6.55%-24-7-26-PVT	973335	ABF26
ABFL NCD SERIES K1 FY2023-24	INE860H07IW8	ABFL-8.16%-14-2-29-PVT	975381	ABF29
ABFL NCD SERIES K3 FY2023-24	INE860H07IX6	ABFL-RESET-FBIL 6M OIS + 1.69%-PVT	975443	ABF25B
FURTHER ISSUANCE I ABFL NCD SERIES C1 FY 2017 18	INE860H07FD4	ABFL-8.00%-11-6-27-PVT	957615	ABFL27
ABFL NCD SERIES L1 FY2023-24	INE860H07IY4	ABFL-8.33%-19-5-27-PVT	975508	ABF27
FURTHER ISSUANCE (I) ABFL NCD SERIES L1 FY2023-24	INE860H07IY4	ABFL-8.33%-19-5-27-PVT	975508	ABF27
ABFL PUBLIC ISSUE SERIES I	INE860H07IQ0	8ABFL26	938882	ABFL
ABFL PUBLIC ISSUE SERIES II	INE860H07IR8	ABFL091023	938884	ABFL
ABFL PUBLIC ISSUE SERIES III	INE860H07IT4	805ABFL28	938886	ABFL
ABFL PUBLIC ISSUE SERIES IV	INE860H07IU2	ABFL091023A	938888	ABFL
ABFL PUBLIC ISSUE SERIES V	INE860H07IP2	78ABFL33	938890	ABFL
ABFL PUBLIC ISSUE SERIES VI	INE860H07IS6	ABFL091023B	938892	ABFL



Corporate Office:

Aditya Birla Finance Limited

One World Center, Tower 1-C, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000

care.finance@adityabirlacapital.com | <https://finance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266

CIN: U65990GJ1991PLC064603



II. SUB-DEBT

Series / Tranche	ISIN	BSE Security Name	BSE Security Code	NSE Security Name
ABFL NCD SERIES SC1 FY 2023-24	INE860H08E14	ABFL-8.03%-24-6-33-PVT	974928	ABF33
ABFL SUBDEBT NCD SERIES SC1 FY2023 24	INE860H08E14	ABFL-8.03%-24-6-33-PVT	974928	ABF33
ABFL SUBDEBT NCD SERIES SC1 FY2023 24	INE860H08E14	ABFL-8.03%-24-6-33-PVT	974928	ABF33

III. Partly Paid

Series / Tranche	ISIN	BSE Security Name	BSE Security Code	NSE Security Name
ADITYA BIRLA FINANCE LIMITED SR EP1	INE860H08EJ2	NA	NA	ABF35C

As per the requirement of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you,

For Aditya Birla Finance Limited	For Link Intime India Private Limited
Ankur Shah Company Secretary Membership No. – A 17618	Authorised Signatory

**Corporate Office:****Aditya Birla Finance Limited**

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