

January 8, 2025

The National Stock Exchange of India Ltd. Listing Department, Wholesale Debt Market Exchange Plaza, 5th Floor, Plot C/1, Bandra-Kurla Complex, Bandra (East) Mumbai - 400051	BSE Limited P J Towers Dalal Street, Mumbai - 400001 India
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Dear Sirs/Madam,

Sub: Intimation under Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Receipt of approval of the equity shareholders of Aditya Birla Capital Limited at the meeting convened as per the directions of NCLT with requisite statutory majority to the proposed scheme of amalgamation (“Scheme”) of Aditya Birla Finance Limited (“Amalgamating Company” / “the Company”) with Aditya Birla Capital Limited (‘Amalgamated Company’) and their respective shareholders and creditors.

This is in connection with our letter dated March 11, 2024 informing about the decision taken by the Board of Directors of the Company approving the proposed Scheme of Amalgamation of the Company with Aditya Birla Capital Limited (“Amalgamated Company”) (its Holding Company), and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 read with rules made thereunder (“Scheme”), subject to receipt of various statutory and regulatory approvals.

We also refer to our earlier letter dated November 29, 2024, wherein based on the Joint Company Scheme Application, the Companies had received the Order on November 29, 2024 from the hon'ble NCLT, directing the Amalgamated Company, to inter alia convene the meeting of its equity shareholders through video conferencing (VC) / other audio visual means (OAVM), on January 7, 2025, at 11.00 a.m. (1100 hours) IST, for the purpose of considering and, if thought fit, approving with or without modification(s) the arrangement embodied in the Scheme. Further, vide the said Order, the Company had received dispensation with the requirement of holding meetings of its equity shareholders, secured creditors and unsecured creditors.

We now wish to inform you that the equity shareholders of the Amalgamated Company have received approval of its equity shareholders to the Scheme at the meeting convened as per the directions of NCLT with requisite statutory majority on January 7, 2025.

The Scheme remains subject to certain statutory and regulatory approvals.

Corporate Office:

Aditya Birla Finance Limited

One World Center, Tower 1-C, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000
care.finance@adityabirlacapital.com | <https://finance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266

CIN: U65990GJ1991PLC064603



Aditya Birla Finance Ltd.



The above is for your information, records and dissemination please.

Thanking You,

Yours Faithfully,

For Aditya Birla Finance Limited

Ankur Shah
Company Secretary
Membership No.: A17618

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