

September 25, 2024

National Stock Exchange of India Limited

Listing Department, Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

BSE Limited

P J Towers
Dalal Street, Mumbai -400001
India

Dear Sirs/Madam,

Sub: Disclosure of event under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (“Listing Regulations”)

Filing of the Joint Company Scheme application with the National Company Law Tribunal, Ahmedabad Bench (“NCLT”) in relation to the proposed scheme of amalgamation (“Scheme”) of Aditya Birla Finance Limited (“Amalgamating Company”) with Aditya Birla Capital Limited (“Amalgamated Company”) and their respective shareholders and creditors

Dear Sirs / Madam,

This is in connection with our letter dated March 11, 2024 informing about the decision taken by the Board of Directors of the Company approving the proposed Scheme of Amalgamation of the Company with Aditya Birla Capital Limited (“**Amalgamated Company**”) (its Holding Company), and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 read with rules made thereunder (“**Scheme**”), subject to receipt of various statutory and regulatory approvals.

We also refer to our earlier letter dated 02 July 2024, wherein we had informed you about receipt of observation letter with ‘no adverse observations’ from BSE Limited and observation letter with ‘no objection’ from the National Stock Exchange of India Limited to the Company.

Additionally, we also informed that the Company had received letter dated 18 September 2024 from the Reserve Bank of India (“RBI”) whereby the RBI has accorded it’s ‘no objection’ for the Scheme.

We now wish to inform you that the Company has today i.e. on 25 September 2024, e-filed a Joint Company Scheme Application in relation to the Scheme with the Hon’ble NCLT, Ahmedabad bench, along with Amalgamated Company (and the physical filing of the said Joint Company Scheme Application with the Hon’ble NCLT shall be made in the due course).

The Scheme remains subject to various statutory and regulatory approvals *inter alia* including approvals from the National Company Law Tribunal, other applicable authorities and the respective shareholders and creditors of the companies involved in the Scheme, as may be required.

Corporate Office:

Aditya Birla Finance Limited

One World Center, Tower 1-C, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000

care.finance@adityabirlacapital.com | <https://finance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat – 362 266

CIN: U65990GJ1991PLC064603



Aditya Birla Finance Ltd.



We request you to take the above on record.

Thanking you,

Yours faithfully,
For **Aditya Birla Finance Limited**

Ankur Shah
Company Secretary
Membership No.: A17618

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