

Aditya Birla Finance Ltd.



Date: March 22, 2024


To,
Manager – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400051

Ref: Application seeking approval under Regulation 59A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI (LODR) Regulations”) for the proposed Scheme of Amalgamation of Aditya Birla Finance Limited (“Amalgamating Company”) with Aditya Birla Capital Limited (“Amalgamated Company”) and their respective shareholders and creditors.

In connection with the above application, we hereby confirm that:

- a. There are no past defaults of listed debt obligations of the Amalgamating Company and the Amalgamated Company.

For Aditya Birla Finance Limited,


Ankur Shah
Company Secretary
Membership No.: A17618



Corporate Office:
Aditya Birla Finance Limited
One World Center, Tower 1-C, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000
care.finance@adityabirlacapital.com | <https://finance.adityabirlacapital.com>

Registered Office:
Indian Rayon Compound,
Veraval, Gujarat - 362 266
CIN: U65990GJ1991PLC064603

