

March 11, 2024

National Stock Exchange of India Limited

Listing Department, Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.

BSE Limited

P J Towers
Dalal Street, Mumbai -400001
India

Dear Sir/Madam,

Sub: Disclosure of event under Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (“Listing Regulations”)

Pursuant to Regulation 51 read with Schedule III of the Listing Regulations, we wish to inform that the Board of Directors of the Company (“**the Board**”) at its meeting held today i.e. March 11, 2024 has considered and approved the Scheme of Amalgamation of the Company with Aditya Birla Capital Limited (“**Amalgamated Company**”) (its Holding Company), and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013 read with rules made thereunder (“**Scheme**”). The Scheme *inter alia* provides for the amalgamation of the Company with the Amalgamated Company, and dissolution of the Company without winding up.

The Scheme is *inter alia* subject to the sanction of National Company Law Tribunal (NCLT), Ahmedabad bench, and receipt of necessary approvals from the Reserve Bank of India, Stock Exchanges and Securities and Exchange Board of India, shareholders / creditors as may be directed by the NCLT and such other regulatory / statutory authorities, as may be required.

The Scheme as approved by the Board would be available on the website of the Company at <https://finance.adityabirlacapital.com> after submission of the same with the stock exchanges.

Kindly take the above information on record and dissemination.

Thanking you,

**Yours sincerely,
For Aditya Birla Finance Limited**

**Ankur Shah
Company Secretary
Membership No.: A17618**

Corporate Office:

Aditya Birla Finance Limited

One World Center, Tower 1-C, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013

Tel: +91 22 4356 7100 | Toll-free no.: 1800-270-7000

care.finance@adityabirlacapital.com | <https://finance.adityabirlacapital.com>

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat – 362 266

CIN: U65990GJ1991PLC064603

